Annexure - 3

Name of Corporate Debtor - SVOGL Oil Gas and Energy Limited : Date of Commencement of CIRP - 07.10.2026 :

List of Creditors as on 21.10.2026 (Updated till 28.10.2026)

List of Secured Financial Creditors (other than belonging to Class of Creditors)

(Amt in Rupees)

Details of Claim Received				Details of Claim Admitted									
Sl no.	**Name of Claimant**	**Date of receipt**	**Amt Claimed (Rs)**	**Amt of claim admitted (Rs)**	**Nature of Creditor**	**Amt Covered by Guarantee**	**Whether related ?**	**% of Voting in CoC**	**Amt of contingent claim**	**Amt of mutual Dues that may set off**	**Amt of claim not admitted (Rs.)**	**Amt of claim under verification (Rs)**	**Remark if any**
1	State Bank of India	21.10.2026	21,26,87,46,000.00	3,95,53,05,464.50	Secured		No	8.74%		0	0	17,31,34,40,535.50	Provisionally admitted (book balance per statements); balance under verification. Security per ROC charges 10421054, 10412783 and others; Form C security details to be corrected.
2	ICICI Bank Ltd (as principal borrower)	21.10.2026	5,96,85,79,391.57	5,84,95,99,418.01	Secured		No	12.92%		0	0	11,89,79,973.56	Provisionally admitted; balance under verification.
3	ICICI Bank Ltd (as corporate guarantor of Shiv-Vani Singapore Pte Ltd)	21.10.2026	9,31,54,65,597.88	5,79,04,47,520.00	Secured (Corporate Guarantee)		No	12.79%		0	0	3,52,50,18,077.88	Guarantee claim, secured by pledge of 100 shares of Shiv-Vani Singapore Pte Ltd held by the company (ROC charge 10365466); value likely nil as SVS struck off on 06.11.2023. Admitted up to the maximum liability of USD 59.84 mn under the guarantee; balance under verification.
4	Edelweiss Asset Reconstruction Company Ltd (Trustee of EARC Trust SC-217)	21.10.2026	16,72,26,84,203.30	4,88,21,16,396.00	Secured		No	10.78%		0	0	11,84,05,67,807.30	Provisionally admitted (principal); interest under verification.
5	Edelweiss Asset Reconstruction Company Ltd (Trustee of EARC Trust SC-367)	21.10.2026	6,61,06,85,049.65	1,85,87,78,126.00	Secured		No	4.11%		0	0	4,75,19,06,923.65	Provisionally admitted (principal); interest, penal and charges under verification.
6	Bank of India	17.10.2026 (Revised Form C)	5,00,89,18,759.92	1,11,54,72,998.00	Secured		No	2.46%		0	0	3,89,34,45,761.92	Provisionally admitted; balance under verification.

Details of Claim Received				Details of Claim Admitted									
Sl no.	Name of Claimant	Date of receipt	Amt Claimed (Rs)	Amt of claim admitted (Rs)	Nature of Creditor	Amt Covered by Guarantee	Whether related ?	% of Voting in CoC	Amt of contingent claim	Amt of mutual Dues that may set off	Amt of claim not admitted (Rs.)	Amt of claim under verification (Rs)	Remark if any
7	J.C. Flowers Asset Reconstruction Pvt Ltd (Trustee of JCF YES Trust 2022-23/3)	21.10.2026	7,28,08,60,235.89	2,75,72,11,254.78	Secured		No	6.09%		0	0	4,52,36,48,981.11	Term Loan III and Cash Credit. Charges 10215467, 10215468, 10377415, 10377419, 10413695 and 90330169 (Rs. 485 cr) modified in favour of JCF ARC on 16.12.2022; security over Term Loan III subject to verification. Provisionally admitted (principal + interest booked to 30.06.2017); balance under verification.
8	Central Bank of India	17.10.2026	10,35,56,84,272.06	62,34,99,681.05	Secured		No	1.38%		0	0	9,73,21,84,591.01	Provisionally admitted (ledger balance); balance under verification.
9	IFCI Ltd	21.10.2026	15,68,35,94,184.36	1,14,75,00,000.00	Secured		No	2.53%		0	0	14,53,60,94,184.36	Provisionally admitted (principal); interest under verification.
10	Export-Import Bank of India	21.10.2026	4,38,14,30,037.23	1,85,13,09,877.65	Secured		No	4.09%		0	0	2,53,01,20,159.58	Provisionally admitted; balance under verification.
11	IndusInd Bank Ltd	21.10.2026	1,53,03,28,693.00	41,49,31,369.62	Secured		No	0.92%		0	0	1,11,53,97,323.38	Provisionally admitted; balance under verification.
12	Life Insurance Corporation of India	21.10.2026	1,43,99,59,550.54	0.00	Secured		No	0.00%		0	0	1,43,99,59,550.54	Entire claim under verification – statement of account awaited. Security per ROC charge 10156711.
13	Union Bank of India	21.10.2026	4,24,71,21,137.00	1,68,65,76,858.00	Secured		No	3.73%		0	0	2,56,05,44,279.00	Provisionally admitted (principal); balance under verification. Security per ROC charges 10147469, 10202445 (e-Corporation Bank) and 10318787 (e-Andhra Bank); Form C security details to be corrected.

Details of Claim Received				Details of Claim Admitted									
Sl no.	**Name of Claimant**	**Date of receipt**	**Amt Claimed (Rs)**	**Amt of claim admitted (Rs)**	**Nature of Creditor**	**Amt Covered by Guarantee**	**Whether related ?**	**% of Voting in CoC**	**Amt of contingent claim**	**Amt of mutual Dues that may set off**	**Amt of claim not admitted (Rs.)**	**Amt of claim under verification (Rs)**	**Remark if any**
14	Srei Equipment Finance Ltd	26.10.2026	14,76,25,88,569.00	18,07,01,936.00	Secured		No	0.40%		0	0	14,58,18,86,633.00	Claim received after last date (Reg. 12). Hypothecation charges satisfied on 07.10.2016; security limited to claimed pledge of 1,80,000 Om Shivay Real Estate shares held by the company – pledge documents awaited. Provisionally admitted; balance under verification.
15	UCO Bank	27.10.2026	2,75,20,17,801.83	2,73,48,56,759.61	Secured		No	6.04%		0	0	1,71,61,042.22	Claim received after last date (Reg. 12). Provisionally admitted; balance under verification.
16	Punjab National Bank	28.10.2026	10,60,86,00,050.63	10,42,15,01,316.75	Secured		No	23.02%		0	0	18,70,98,733.88	Claim received after last date (Reg. 12). Provisionally admitted; balance under verification. Security per ROC charges 10319113, 10353235, 10374995 (e-OBC) and 10193245 (e-UNI); Form C security details to be corrected.
	TOTAL		**1,37,93,72,63,533.86**	**45,26,98,08,975.97**				**100.00%**		**0**	**0**	**92,66,74,54,557.89**	

Note: % of voting in CoC is computed on the total amount of claims admitted of all financial creditors (Rs. 45,26,98,08,975.97). Admitted amounts are provisional and subject to revision on receipt of documents from the creditors.